

Approved for up to 24 hours  
HRCI® and 24 hours SHRM® CE



## EARN THE CERTIFIED PLAN SPONSOR PROFESSIONAL (CPSP®) CREDENTIAL

You want to provide the very best retirement plan for your employees – and that is why you should further your knowledge and validate your experience by earning the Certified Plan Sponsor Professional (CPSP®) Credential. This education comes to our plan sponsors at no additional cost, thanks to our Education Partners.

You'll have the flexibility to choose between live virtual classroom sessions, self-paced modules, or a customized combination of both.

### Using the enrollment code provides you access to:

- **Virtual live classroom sessions** for real-time engagement
- **Self-paced online education course** with interactive self-study modules
- **Recorded sessions** for convenient access anytime, anywhere
- **Interactive practice exam** to prepare for the credential exam

### Weekly Activities:

- Review Online Interactive Module (1.5 hours)
- Attend Live Classroom Session (2 hour)

**Weekly time commitment:** 3.5 hours

### Enrollment Instructions:

- To enroll, [login or create an account](#)
- Enter enrollment code: **CLASS9MAY26**
- Registration closes May 5 at 11:59 pm ET (Note: Space is limited).

### Suggested Study Schedule/Virtual Classroom Schedule

Week 1	May 5	Plan Types & Considerations for Plan Design and Intro to Plan Operations
Week 2	May 12	Behavioral Finance & Employee Engagement and Your Fiduciary Duties
Week 3	May 19	Investment Concepts and Vendor Management
Week 4	May 26	Advanced Concepts in Plan Operations and Testing and Compliance
Week 5	June 2	Exam Prep & Cram
Exam Window	June 2 - August 1	Exam Available

\*There is an annual credential maintenance fee of \$180. For details on PSCA membership and fees, please refer to the [Candidate Handbook](#).

\*\*Live classroom sessions are Tuesdays at 10:00 am ET.



CPSP®

CERTIFIED  
PLAN SPONSOR  
PROFESSIONAL

## What is the CPSP® Credential?

The Certified Plan Sponsor Professional (CPSP®) Credential — developed by plan sponsors and some of the nation's leading retirement experts — provides plan sponsors with unique proof that they have acquired a high level of knowledge and skill in one of the nation's most challenging professions. Through the CPSP®, plan sponsors can improve and enhance your understanding of how to evaluate, design, implement and manage a comprehensive, effective employer-sponsored retirement plan.

Incorporating the latest in online education technology, the rigorous curriculum ensures that you have the knowledge you need to put in place the procedures and process that can help protect your organization from fiduciary risk and help secure your plan participants' retirement success.

## About the Plan Sponsor Council of America (PSCA)

Since its founding in 1947, PSCA has been on the forefront of protecting the American retirement system and is committed to improving workers' retirement security. Today, PSCA assists more than six million plan participants, and provides its members with programs and services to help them better manage their company's retirement plans.

## About the American Retirement Association

Based in the Washington, D.C. area, the American Retirement Association is a non-profit professional organization with two major goals: to educate all retirement plan and benefits professionals, and to create a framework of policy that gives every working American the ability to have a comfortable retirement.

As part of that mission, for more than half a century, the American Retirement Association has developed and distributed education programs, information resources, and professional credentials that have become the gold standard for retirement plan professionals in every field of endeavor.

More than 30,000 members strong, today the American Retirement Association is comprised of five premier retirement industry associations; the American Society of Pension Professionals & Actuaries (ASPPA), the American Society of Enrolled Actuaries (ASEA), the National Association of Plan Advisors (NAPA), the National Tax-deferred Savings Association (NTSA), and the Plan Sponsor Council of America (PSCA).

If you have any issues, please contact our Customer Care team at [customer care@psca.org](mailto:customer care@psca.org).